

**United States Bankruptcy Court**  
**District of New Jersey**

In re **MicroBilt Corporation**

Debtor

Case No. **11-18143**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Accion International</b> 1401 New York Avenue, NW Suite 500 Washington, DC 20005	<b>Common Stock</b>	<b>72,085</b>	<b>0.1%</b>
<b>Bristol Investment, Ltd.</b> 100 Canal Pointe Boulevard, Suite 208 Princeton, NJ 08540	<b>Common Stock</b>	<b>61,068,775</b>	<b>49.0%</b>
<b>Center for Financial Services Innovation</b> 2230 S. Michigan Avenue Suite 200 Chicago, IL 60616	<b>Common Stock</b>	<b>60,071</b>	<b>0.00%</b>
<b>Corey Stone</b> 192 Ridgewood Avenue Hamden, CT 06517	<b>Common Stock</b>	<b>72,085</b>	<b>0.1%</b>
<b>David Asofsky</b> 180 Deerfield Lane North Pleasantville, NY 10570	<b>Common Stock</b>	<b>199,135</b>	<b>0.2%</b>
<b>DP Bureau, LLC</b> 3030 North Rocky Point Drive, Suite 670 Tampa, FL 33607	<b>Common Stock</b>	<b>56,225,967</b>	<b>45.1%</b>
<b>Emi Bourgeois</b> 9 Jared Drive Mendham, NJ 07945	<b>Common Stock</b>	<b>199,135</b>	<b>0.2%</b>
<b>James Hammel</b> 2753 Broadway, #208 New York, NY 10025	<b>Common Stock</b>	<b>1,421,221</b>	<b>1.1%</b>
<b>James McGrane</b> 27 Shadowbrook Way Mendham, NJ 07945	<b>Common Stock</b>	<b>1,832</b>	<b>0.00%</b>
<b>Kirk Blair</b> 4 Meadowbrook Road Chester, NJ 07930	<b>Common Stock</b>	<b>244,457</b>	<b>0.2%</b>

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# **LIST OF EQUITY SECURITY HOLDERS**

(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Omidyar Network</b> 1991 Broadway Street Suite 200 Redwood City, CA 94063	<b>Common Stock</b>	<b>929,550</b>	<b>0.7%</b>
<b>Oscar Marquis</b> 120 N. Dee Road Park Ridge, IL 60068	<b>Common Stock</b>	<b>540,000</b>	<b>0.4%</b>
<b>Raymond Greenhill</b> Oxford Information Technology, Ltd. 1461 Perth Road Hagaman, NY 12086	<b>Common Stock</b>	<b>45,810</b>	<b>0.0%</b>
<b>Richard Koze</b> 162 Springwood Drive Allentown, PA 18104	<b>Common Stock</b>	<b>1,420,000</b>	<b>1.1%</b>
<b>State of MD DBED</b> MD Dept Business & Economic Devel. Office of Finance Programs MD Venture 401 East Pratt Street, Suite 1760 Baltimore, MD 21202	<b>Common Stock</b>	<b>120,142</b>	<b>0.1%</b>
<b>TTP Fund II</b> Total Technology Ventures 1230 Peachtree Street Promenade II, Suite 1150 Atlanta, GA 30309	<b>Common Stock</b>	<b>1,186,991</b>	<b>1.0%</b>
<b>Val Forney</b> 1733 Council Drive Sun City Center, FL 33573	<b>Common Stock</b>	<b>80,147</b>	<b>0.1%</b>
<b>Walt Wojciechowski</b> 2403 Elfrehth Alley Bensalem, PA 19020	<b>Common Stock</b>	<b>702,620</b>	<b>0.6%</b>

## **DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the CEO/President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **March 24, 2011**

Signature **/s/ Walter Wojciechowski**

**Walter Wojciechowski**  
**CEO/President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Sheet **1** of **1** continuation sheets attached to the List of Equity Security Holders